



DEAL SNAPSHOT

Exceptional Service For our client

Heritage Capital Group is pleased to announce that it has successfully completed a transaction with **Valley Bank** for **Ackerman Cancer Center**. Heritage worked closely with the executive management of Ackerman and the commercial lending team from Valley Bank.

Ackerman Cancer Center is a private, physician-owned radiation oncology practice with offices in Northeast Florida. With more than 30 years of experience, its interdisciplinary team is dedicated to providing the highest level of care for patients and their support systems. The center offers advanced radiation treatment options, including proton therapy; on-site diagnostic and screening services; and comprehensive support services that include oncology-specialized social workers, nurses, and dietitians.

Valley Bank, headquartered in Wayne, New Jersey, is a regional bank with approximately \$41 billion in assets and more than 200 branch locations in New Jersey, New York, Alabama, and Florida. Bankers **Matt Greene** and **Brian Amell** represented Valley Bank in the transaction. Their thoroughness and commitment to the financing and the client were instrumental in closing the loan.

Heritage served as financial advisor. **Bill Nicholson** led the deal team



ACKERMAN[™]
Cancer Center



Bill Nicholson and Heritage Capital Group have been instrumental in the growth and success of our practice with their timely financial advice.



Scot Ackerman
Medical Director of Ackerman Cancer Center

HERITAGE
CAPITAL GROUP

With over 45 years of experience in sourcing capital, negotiating with capital providers, and working with clients to provide solutions to simple and complex problems, Heritage provides capital solutions for every stage of a business. Whether a business is thriving and in need of growth capital or assessing bankruptcy options, Heritage helps business owners and executives navigate their problems and find solutions to their capital needs.

EXPERIENCE. EXPERTISE. RESULTS.

Heritage Capital Group is a highly respected and trusted investment banking and advisory firm with local and global reach. For more than 45 years, we have provided transactional and advisory expertise across key industries to our clients.

We work to ensure that your many years of hard work and vision come to fruition. Our team of experts can help guide you through a wide range of scenarios including:

- Selling a company
- Buying a company
- Mergers
- Divestiture of corporate assets or divisions
- Raising debt or equity
- Exit planning
- Value enhancement
- Process improvement
- Restructuring or reorganizing

With our extensive industry and deal experience, we can work with you to help build and maximize your transaction value. You will benefit from the global resources Heritage provides through our leadership position in Oaklins, an international organization focused on the middle market with offices worldwide. With these resources, Heritage is able to leverage global contacts, industry expertise, and transaction experience to achieve exceptional results for you. We offer complete discretion and skilled and methodical negotiations to give you the competitive edge that is essential in today's highly competitive business environment.

DEAL TEAM CONTACT

HERITAGE
CAPITAL GROUP



Bill Nicholson

Principal

WNicholson@HeritageCapitalGroup.com

HERITAGE CAPITAL GROUP

has completed a financing for



ACKERMAN
Cancer Center



with

Valley



HERITAGE CAPITAL GROUP

JACKSONVILLE OFFICE
+1 904 354 9600

SAVANNAH OFFICE
+1 912 200 9597

HeritageCapitalGroup.com

Heritage Capital Group is a merger and acquisition advisory firm with offices in Jacksonville, Florida and Savannah, Georgia. Heritage is a member of FINRA/SIPC and Oaklins, the world's most experienced midmarket M&A advisor, with 850 professionals globally and dedicated industry teams in 45 countries worldwide.